

Paris, 14th December 2020 – 17:45

COFACE SA: Disclosure of trading in own shares (excluding the liquidity agreement) made between 7 December 2020 and 11 December 2020

Pursuant to Regulation (EU) No 596/2014 of 16 April 2014 on market abuse¹

The main features of the 2020-2021 Share Buyback Program have been published on the Company's website (<http://www.coface.com/Investors/Disclosure-requirements>, under "Own share transactions") and are also described in the Registration Document. This information shall be completed with the press release of 26 October 2020.

Aggregated presentation by day and by market

Trading session of (Date)	Transaction	Number of shares	Weighted average price	Gross amount	MIC Code	Purpose of buyback
Total 07/12/2020		10,000	8.5621 €	85,621	XPAR	Cancellation
		10,000	8.5621 €	85,621 €		
Total 08/12/2020		13,000	8.5697 €	111,406	XPAR	Cancellation
		13,000	8.5697 €	111,406 €		
Total 09/12/2020		10,000	8.5903 €	85,903	XPAR	Cancellation
		10,000	8.5903 €	85,903 €		
Total 10/12/2020		14,000	8.5043 €	119,060	XPAR	Cancellation
		14,000	8.5043 €	119,060 €		
Total 11/12/2020		20,000	8.3893 €	167,786	XPAR	Cancellation
		20,000	8.3893 €	167,786 €		
Total 07/12/2020 - 11/12/2020		67,000	8.5041 €	569,777 €		Cancellation

¹ Also in pursuant to Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (and updates); Article L.225-209 and seq. of the French Commercial Code; Article L.221-3, Article L.241-1 and seq. of the General Regulation of the French Market Authority (AMF); AMF Recommendation DOC-2017-04 Guide for issuers on their own shares transactions and for stabilization measures.

REGULATED INFORMATION : ONGOING

Detail transaction by transaction

Trading session of (Date)	Transaction	Number of shares	Weighted average price	Gross amount	MIC Code	Purpose of buyback
07/12/2020	Purchase	709	8.5800 €	6,083.22 €	XPAR	Cancellation
07/12/2020	Purchase	627	8.5500 €	5,360.85 €	XPAR	Cancellation
07/12/2020	Purchase	531	8.5700 €	4,550.67 €	XPAR	Cancellation
07/12/2020	Purchase	413	8.5800 €	3,543.54 €	XPAR	Cancellation
07/12/2020	Purchase	407	8.5400 €	3,475.78 €	XPAR	Cancellation
07/12/2020	Purchase	367	8.5100 €	3,123.17 €	XPAR	Cancellation
07/12/2020	Purchase	600	8.5900 €	5,154.00 €	XPAR	Cancellation
07/12/2020	Purchase	523	8.5700 €	4,482.11 €	XPAR	Cancellation
07/12/2020	Purchase	355	8.5500 €	3,035.25 €	XPAR	Cancellation
07/12/2020	Purchase	75	8.5700 €	642.75 €	XPAR	Cancellation
07/12/2020	Purchase	523	8.5700 €	4,482.11 €	XPAR	Cancellation
07/12/2020	Purchase	427	8.5200 €	3,638.04 €	XPAR	Cancellation
07/12/2020	Purchase	1,000	8.5100 €	8,510.00 €	XPAR	Cancellation
07/12/2020	Purchase	727	8.5600 €	6,223.12 €	XPAR	Cancellation
07/12/2020	Purchase	587	8.5500 €	5,018.85 €	XPAR	Cancellation
07/12/2020	Purchase	605	8.5600 €	5,178.80 €	XPAR	Cancellation
07/12/2020	Purchase	357	8.5700 €	3,059.49 €	XPAR	Cancellation
07/12/2020	Purchase	509	8.6200 €	4,387.58 €	XPAR	Cancellation
07/12/2020	Purchase	658	8.6200 €	5,671.96 €	XPAR	Cancellation
08/12/2020	Purchase	418	8.5300 €	3,565.54 €	XPAR	Cancellation
08/12/2020	Purchase	500	8.5900 €	4,295.00 €	XPAR	Cancellation
08/12/2020	Purchase	212	8.5900 €	1,821.08 €	XPAR	Cancellation
08/12/2020	Purchase	56	8.5900 €	481.04 €	XPAR	Cancellation
08/12/2020	Purchase	577	8.6000 €	4,962.20 €	XPAR	Cancellation
08/12/2020	Purchase	358	8.6000 €	3,078.80 €	XPAR	Cancellation
08/12/2020	Purchase	574	8.6100 €	4,942.14 €	XPAR	Cancellation
08/12/2020	Purchase	414	8.6300 €	3,572.82 €	XPAR	Cancellation
08/12/2020	Purchase	457	8.6000 €	3,930.20 €	XPAR	Cancellation
08/12/2020	Purchase	67	8.5800 €	574.86 €	XPAR	Cancellation
08/12/2020	Purchase	296	8.5800 €	2,539.68 €	XPAR	Cancellation
08/12/2020	Purchase	200	8.5600 €	1,712.00 €	XPAR	Cancellation
08/12/2020	Purchase	100	8.6200 €	862.00 €	XPAR	Cancellation
08/12/2020	Purchase	358	8.6200 €	3,085.96 €	XPAR	Cancellation
08/12/2020	Purchase	429	8.6600 €	3,715.14 €	XPAR	Cancellation
08/12/2020	Purchase	440	8.6100 €	3,788.40 €	XPAR	Cancellation
08/12/2020	Purchase	152	8.5600 €	1,301.12 €	XPAR	Cancellation
08/12/2020	Purchase	284	8.5600 €	2,431.04 €	XPAR	Cancellation
08/12/2020	Purchase	388	8.5800 €	3,329.04 €	XPAR	Cancellation
08/12/2020	Purchase	2,000	8.5600 €	17,120.00 €	XPAR	Cancellation
08/12/2020	Purchase	354	8.5600 €	3,030.24 €	XPAR	Cancellation
08/12/2020	Purchase	41	8.5700 €	351.37 €	XPAR	Cancellation
08/12/2020	Purchase	29	8.5700 €	248.53 €	XPAR	Cancellation
08/12/2020	Purchase	599	8.5800 €	5,139.42 €	XPAR	Cancellation
08/12/2020	Purchase	511	8.5400 €	4,363.94 €	XPAR	Cancellation
08/12/2020	Purchase	120	8.5200 €	1,022.40 €	XPAR	Cancellation
08/12/2020	Purchase	66	8.5200 €	562.32 €	XPAR	Cancellation

REGULATED INFORMATION : ONGOING

08/12/2020	Purchase	369	8.5200 €	3,143.88 €	XPAR	Cancellation
08/12/2020	Purchase	1,631	8.5200 €	13,896.12 €	XPAR	Cancellation
08/12/2020	Purchase	370	8.5400 €	3,159.80 €	XPAR	Cancellation
08/12/2020	Purchase	115	8.5400 €	982.10 €	XPAR	Cancellation
08/12/2020	Purchase	515	8.5400 €	4,398.10 €	XPAR	Cancellation
09/12/2020	Purchase	261	8.6000 €	2,244.60 €	XPAR	Cancellation
09/12/2020	Purchase	145	8.6000 €	1,247.00 €	XPAR	Cancellation
09/12/2020	Purchase	573	8.5800 €	4,916.34 €	XPAR	Cancellation
09/12/2020	Purchase	576	8.5900 €	4,947.84 €	XPAR	Cancellation
09/12/2020	Purchase	424	8.5900 €	3,642.16 €	XPAR	Cancellation
09/12/2020	Purchase	402	8.5900 €	3,453.18 €	XPAR	Cancellation
09/12/2020	Purchase	605	8.6000 €	5,203.00 €	XPAR	Cancellation
09/12/2020	Purchase	361	8.5800 €	3,097.38 €	XPAR	Cancellation
09/12/2020	Purchase	581	8.6500 €	5,025.65 €	XPAR	Cancellation
09/12/2020	Purchase	362	8.6300 €	3,124.06 €	XPAR	Cancellation
09/12/2020	Purchase	455	8.6400 €	3,931.20 €	XPAR	Cancellation
09/12/2020	Purchase	396	8.6100 €	3,409.56 €	XPAR	Cancellation
09/12/2020	Purchase	227	8.5500 €	1,940.85 €	XPAR	Cancellation
09/12/2020	Purchase	278	8.5500 €	2,376.90 €	XPAR	Cancellation
09/12/2020	Purchase	601	8.5600 €	5,144.56 €	XPAR	Cancellation
09/12/2020	Purchase	364	8.5500 €	3,112.20 €	XPAR	Cancellation
09/12/2020	Purchase	128	8.5700 €	1,096.96 €	XPAR	Cancellation
09/12/2020	Purchase	372	8.5700 €	3,188.04 €	XPAR	Cancellation
09/12/2020	Purchase	356	8.5700 €	3,050.92 €	XPAR	Cancellation
09/12/2020	Purchase	373	8.5700 €	3,196.61 €	XPAR	Cancellation
09/12/2020	Purchase	435	8.6000 €	3,741.00 €	XPAR	Cancellation
09/12/2020	Purchase	364	8.5900 €	3,126.76 €	XPAR	Cancellation
09/12/2020	Purchase	460	8.5800 €	3,946.80 €	XPAR	Cancellation
09/12/2020	Purchase	412	8.5900 €	3,539.08 €	XPAR	Cancellation
09/12/2020	Purchase	348	8.5900 €	2,989.32 €	XPAR	Cancellation
09/12/2020	Purchase	141	8.5900 €	1,211.19 €	XPAR	Cancellation
10/12/2020	Purchase	110	8.5900 €	944.90 €	XPAR	Cancellation
10/12/2020	Purchase	706	8.5900 €	6,064.54 €	XPAR	Cancellation
10/12/2020	Purchase	375	8.5800 €	3,217.50 €	XPAR	Cancellation
10/12/2020	Purchase	431	8.5800 €	3,697.98 €	XPAR	Cancellation
10/12/2020	Purchase	517	8.5500 €	4,420.35 €	XPAR	Cancellation
10/12/2020	Purchase	377	8.5800 €	3,234.66 €	XPAR	Cancellation
10/12/2020	Purchase	370	8.5500 €	3,163.50 €	XPAR	Cancellation
10/12/2020	Purchase	230	8.5500 €	1,966.50 €	XPAR	Cancellation
10/12/2020	Purchase	400	8.5400 €	3,416.00 €	XPAR	Cancellation
10/12/2020	Purchase	73	8.5400 €	623.42 €	XPAR	Cancellation
10/12/2020	Purchase	354	8.5300 €	3,019.62 €	XPAR	Cancellation
10/12/2020	Purchase	338	8.5300 €	2,883.14 €	XPAR	Cancellation
10/12/2020	Purchase	16	8.5300 €	136.48 €	XPAR	Cancellation
10/12/2020	Purchase	454	8.5400 €	3,877.16 €	XPAR	Cancellation
10/12/2020	Purchase	406	8.5500 €	3,471.30 €	XPAR	Cancellation
10/12/2020	Purchase	461	8.5500 €	3,941.55 €	XPAR	Cancellation
10/12/2020	Purchase	136	8.5100 €	1,157.36 €	XPAR	Cancellation
10/12/2020	Purchase	864	8.5100 €	7,352.64 €	XPAR	Cancellation
10/12/2020	Purchase	455	8.5100 €	3,872.05 €	XPAR	Cancellation

REGULATED INFORMATION : ONGOING

10/12/2020	Purchase	363	8.4400 €	3,063.72 €	XPAR	Cancellation
10/12/2020	Purchase	1,030	8.4300 €	8,682.90 €	XPAR	Cancellation
10/12/2020	Purchase	146	8.4300 €	1,230.78 €	XPAR	Cancellation
10/12/2020	Purchase	694	8.5000 €	5,899.00 €	XPAR	Cancellation
10/12/2020	Purchase	2,000	8.4300 €	16,860.00 €	XPAR	Cancellation
10/12/2020	Purchase	824	8.4300 €	6,946.32 €	XPAR	Cancellation
10/12/2020	Purchase	467	8.5100 €	3,974.17 €	XPAR	Cancellation
10/12/2020	Purchase	568	8.5000 €	4,828.00 €	XPAR	Cancellation
10/12/2020	Purchase	142	8.5100 €	1,208.42 €	XPAR	Cancellation
10/12/2020	Purchase	257	8.5100 €	2,187.07 €	XPAR	Cancellation
10/12/2020	Purchase	109	8.5300 €	929.77 €	XPAR	Cancellation
10/12/2020	Purchase	202	8.5300 €	1,723.06 €	XPAR	Cancellation
10/12/2020	Purchase	125	8.5300 €	1,066.25 €	XPAR	Cancellation
11/12/2020	Purchase	681	8.4700 €	5,768.07 €	XPAR	Cancellation
11/12/2020	Purchase	512	8.5400 €	4,372.48 €	XPAR	Cancellation
11/12/2020	Purchase	35	8.4500 €	295.75 €	XPAR	Cancellation
11/12/2020	Purchase	327	8.4500 €	2,763.15 €	XPAR	Cancellation
11/12/2020	Purchase	526	8.4100 €	4,423.66 €	XPAR	Cancellation
11/12/2020	Purchase	1,000	8.3600 €	8,360.00 €	XPAR	Cancellation
11/12/2020	Purchase	835	8.3300 €	6,955.55 €	XPAR	Cancellation
11/12/2020	Purchase	371	8.3600 €	3,101.56 €	XPAR	Cancellation
11/12/2020	Purchase	369	8.3600 €	3,084.84 €	XPAR	Cancellation
11/12/2020	Purchase	350	8.4100 €	2,943.50 €	XPAR	Cancellation
11/12/2020	Purchase	30	8.4100 €	252.30 €	XPAR	Cancellation
11/12/2020	Purchase	260	8.4500 €	2,197.00 €	XPAR	Cancellation
11/12/2020	Purchase	240	8.4500 €	2,028.00 €	XPAR	Cancellation
11/12/2020	Purchase	280	8.4500 €	2,366.00 €	XPAR	Cancellation
11/12/2020	Purchase	231	8.4500 €	1,951.95 €	XPAR	Cancellation
11/12/2020	Purchase	42	8.4500 €	354.90 €	XPAR	Cancellation
11/12/2020	Purchase	22	8.4500 €	185.90 €	XPAR	Cancellation
11/12/2020	Purchase	409	8.4200 €	3,443.78 €	XPAR	Cancellation
11/12/2020	Purchase	263	8.4000 €	2,209.20 €	XPAR	Cancellation
11/12/2020	Purchase	160	8.4000 €	1,344.00 €	XPAR	Cancellation
11/12/2020	Purchase	165	8.3300 €	1,374.45 €	XPAR	Cancellation
11/12/2020	Purchase	241	8.4000 €	2,024.40 €	XPAR	Cancellation
11/12/2020	Purchase	247	8.4000 €	2,074.80 €	XPAR	Cancellation
11/12/2020	Purchase	81	8.3700 €	677.97 €	XPAR	Cancellation
11/12/2020	Purchase	94	8.3700 €	786.78 €	XPAR	Cancellation
11/12/2020	Purchase	175	8.3700 €	1,464.75 €	XPAR	Cancellation
11/12/2020	Purchase	81	8.3700 €	677.97 €	XPAR	Cancellation
11/12/2020	Purchase	498	8.3600 €	4,163.28 €	XPAR	Cancellation
11/12/2020	Purchase	162	8.3600 €	1,354.32 €	XPAR	Cancellation
11/12/2020	Purchase	340	8.3600 €	2,842.40 €	XPAR	Cancellation
11/12/2020	Purchase	474	8.4200 €	3,991.08 €	XPAR	Cancellation
11/12/2020	Purchase	499	8.4200 €	4,201.58 €	XPAR	Cancellation
11/12/2020	Purchase	372	8.3800 €	3,117.36 €	XPAR	Cancellation
11/12/2020	Purchase	98	8.3800 €	821.24 €	XPAR	Cancellation
11/12/2020	Purchase	24	8.3800 €	201.12 €	XPAR	Cancellation
11/12/2020	Purchase	53	8.3800 €	444.14 €	XPAR	Cancellation
11/12/2020	Purchase	454	8.3800 €	3,804.52 €	XPAR	Cancellation



REGULATED INFORMATION : ONGOING

11/12/2020	Purchase	367	8.3800 €	3,075.46 €	XPAR	Cancellation
11/12/2020	Purchase	350	8.3800 €	2,933.00 €	XPAR	Cancellation
11/12/2020	Purchase	92	8.3800 €	770.96 €	XPAR	Cancellation
11/12/2020	Purchase	445	8.3800 €	3,729.10 €	XPAR	Cancellation
11/12/2020	Purchase	834	8.3800 €	6,988.92 €	XPAR	Cancellation
11/12/2020	Purchase	717	8.3800 €	6,008.46 €	XPAR	Cancellation
11/12/2020	Purchase	2,236	8.3800 €	18,737.68 €	XPAR	Cancellation
11/12/2020	Purchase	807	8.3800 €	6,762.66 €	XPAR	Cancellation
11/12/2020	Purchase	629	8.3700 €	5,264.73 €	XPAR	Cancellation
11/12/2020	Purchase	757	8.3700 €	6,336.09 €	XPAR	Cancellation
11/12/2020	Purchase	500	8.3600 €	4,180.00 €	XPAR	Cancellation
11/12/2020	Purchase	375	8.3600 €	3,135.00 €	XPAR	Cancellation
11/12/2020	Purchase	30	8.3600 €	250.80 €	XPAR	Cancellation
11/12/2020	Purchase	470	8.3600 €	3,929.20 €	XPAR	Cancellation
11/12/2020	Purchase	86	8.3600 €	718.96 €	XPAR	Cancellation
11/12/2020	Purchase	304	8.3600 €	2,541.44 €	XPAR	Cancellation



REGULATED INFORMATION : ONGOING

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FINANCIAL CALENDAR 2020/2021 (subject to change)

FY-2020 results: 10 February 2021 (after market close)
Q1-2021 results: 27 April 2021 (after market close)
Annual General Shareholders' Meeting 2020: 12 May 2021
H1-2021 results: 28 July 2021 (after market close)
9M-2021 results: 28 October 2021 (after market close)

FINANCIAL INFORMATION

This press release, as well as COFACE SA's integral regulatory information, can be found on the Group's website:

<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM), please refer to our Interim Financial Report for S1-2020 and our 2019 Universal Registration Document.

Coface: for trade

With over 70 years of experience and the most extensive international network, Coface is a leader in trade credit insurance and adjacent specialty services, including Factoring, Single Risk insurance, Bonding and Information services. Coface's experts work to the beat of the global economy, helping ~50,000 clients build successful, growing, and dynamic businesses across the world. Coface helps companies in their credit decisions. The Group's services and solutions strengthen their ability to sell by protecting them against the risks of non-payment in their domestic and export markets. In 2019, Coface employed ~4,250 people and registered a turnover of €1.5 billion.

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COFACE SA is quoted in Compartment A of Euronext Paris
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