

Paris, 2 January 2018 – 17h45

**COFACE SA: Disclosure of trading in own shares
(excluding the liquidity agreement) made between
December 27 and December 29 2017**

Pursuant to Regulation (EU) No 596/2014 of 16 April 2014 on market abuse¹

The main features of the 2017-2018 Share Buyback Program have been published on the Company's website (<http://www.coface.com/Investors/Disclosure-requirements>, under "Own share transactions") and are also described in the Registration Document.

Trading session of (Date)	Transaction	Number of shares	Weighted average price	Gross amount	MIC Code
27/12/2017	Purchase	97	8.9800 €	871.06 €	XPAR
27/12/2017	Purchase	410	8.9800 €	3,681.80 €	XPAR
27/12/2017	Purchase	191	8.9990 €	1,718.81 €	XPAR
27/12/2017	Purchase	419	9.0000 €	3,771.00 €	XPAR
27/12/2017	Purchase	151	8.9450 €	1,350.70 €	XPAR
27/12/2017	Purchase	566	8.9450 €	5,062.87 €	XPAR
27/12/2017	Purchase	700	8.9400 €	6,258.00 €	XPAR
27/12/2017	Purchase	352	8.9100 €	3,136.32 €	XPAR
27/12/2017	Purchase	175	8.8900 €	1,555.75 €	XPAR
27/12/2017	Purchase	368	8.8960 €	3,273.73 €	XPAR
27/12/2017	Purchase	200	8.8700 €	1,774.00 €	XPAR
27/12/2017	Purchase	275	8.8700 €	2,439.25 €	XPAR
27/12/2017	Purchase	56	8.8700 €	496.72 €	XPAR
27/12/2017	Purchase	136	8.8700 €	1,206.32 €	XPAR
27/12/2017	Purchase	155	8.8590 €	1,373.15 €	XPAR
27/12/2017	Purchase	368	8.8590 €	3,260.11 €	XPAR
27/12/2017	Purchase	248	8.9100 €	2,209.68 €	XPAR
27/12/2017	Purchase	210	8.9100 €	1,871.10 €	XPAR
27/12/2017	Purchase	15	8.9100 €	133.65 €	XPAR

¹ Also in pursuant to Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (and updates); Article L.225-209 and seq. of the French Commercial Code; Article L.221-3, Article L.241-1 and seq. of the General Regulation of the French Market Authority (AMF); AMF Recommendation DOC-2017-04 Guide for issuers on their own shares transactions and for stabilization measures.

REGULATED INFORMATION : ONGOING

Trading session of (Date)	Transaction	Number of shares	Weighted average price	Gross amount	MIC Code
27/12/2017	Purchase	106	8.9100 €	944.46 €	XPAR
27/12/2017	Purchase	383	8.9540 €	3,429.38 €	XPAR
27/12/2017	Purchase	229	8.9540 €	2,050.47 €	XPAR
27/12/2017	Purchase	2	8.9050 €	17.81 €	XPAR
27/12/2017	Purchase	2	8.9110 €	17.82 €	XPAR
Total 27/12/2017		5,814	8.9274 €	51,903.95 €	XPAR
28/12/2017	Purchase	215	8.8910 €	1,911.57 €	XPAR
28/12/2017	Purchase	563	8.9010 €	5,011.26 €	XPAR
28/12/2017	Purchase	123	8.9010 €	1,094.82 €	XPAR
28/12/2017	Purchase	75	8.9100 €	668.25 €	XPAR
28/12/2017	Purchase	500	8.9150 €	4,457.50 €	XPAR
28/12/2017	Purchase	87	8.9150 €	775.61 €	XPAR
28/12/2017	Purchase	37	8.9030 €	329.41 €	XPAR
28/12/2017	Purchase	37	8.9030 €	329.41 €	XPAR
28/12/2017	Purchase	589	8.8900 €	5,236.21 €	XPAR
28/12/2017	Purchase	188	8.8700 €	1,667.56 €	XPAR
28/12/2017	Purchase	112	8.8700 €	993.44 €	XPAR
28/12/2017	Purchase	120	8.8760 €	1,065.12 €	XPAR
28/12/2017	Purchase	68	8.8760 €	603.57 €	XPAR
28/12/2017	Purchase	188	8.8760 €	1,668.69 €	XPAR
28/12/2017	Purchase	188	8.8760 €	1,668.69 €	XPAR
28/12/2017	Purchase	136	8.8760 €	1,207.14 €	XPAR
28/12/2017	Purchase	681	8.8100 €	5,999.61 €	XPAR
28/12/2017	Purchase	604	8.8850 €	5,366.54 €	XPAR
28/12/2017	Purchase	579	8.9090 €	5,158.31 €	XPAR
28/12/2017	Purchase	575	8.9090 €	5,122.68 €	XPAR
28/12/2017	Purchase	10	8.8880 €	88.88 €	XPAR
28/12/2017	Purchase	518	8.8880 €	4,603.98 €	XPAR
Total 28/12/2017		6,193	8.8856 €	55,028.24 €	XPAR
29/12/2017	Purchase	491	8.8910 €	4,365.48 €	XPAR
29/12/2017	Purchase	199	8.8910 €	1,769.31 €	XPAR
29/12/2017	Purchase	500	8.8700 €	4,435.00 €	XPAR
29/12/2017	Purchase	174	8.9050 €	1,549.47 €	XPAR
29/12/2017	Purchase	229	8.9050 €	2,039.25 €	XPAR
29/12/2017	Purchase	195	8.9050 €	1,736.48 €	XPAR
29/12/2017	Purchase	244	8.8790 €	2,166.48 €	XPAR
29/12/2017	Purchase	19	8.8790 €	168.70 €	XPAR
29/12/2017	Purchase	1	8.8790 €	8.88 €	XPAR
29/12/2017	Purchase	562	8.8940 €	4,998.43 €	XPAR
29/12/2017	Purchase	635	8.8700 €	5,632.45 €	XPAR
29/12/2017	Purchase	258	8.8630 €	2,286.65 €	XPAR
29/12/2017	Purchase	210	8.8900 €	1,866.90 €	XPAR
29/12/2017	Purchase	123	8.8800 €	1,092.24 €	XPAR

REGULATED INFORMATION : ONGOING

Trading session of (Date)	Transaction	Number of shares	Weighted average price	Gross amount	MIC Code
29/12/2017	Purchase	2	8.8800 €	17.76 €	XPAR
29/12/2017	Purchase	69	8.8800 €	612.72 €	XPAR
29/12/2017	Purchase	626	8.8890 €	5,564.51 €	XPAR
29/12/2017	Purchase	27	8.8800 €	239.76 €	XPAR
29/12/2017	Purchase	63	8.8800 €	559.44 €	XPAR
29/12/2017	Purchase	247	8.8800 €	2,193.36 €	XPAR
29/12/2017	Purchase	145	8.8800 €	1,287.60 €	XPAR
29/12/2017	Purchase	108	8.8800 €	959.04 €	XPAR
29/12/2017	Purchase	410	8.8800 €	3,640.80 €	XPAR
29/12/2017	Purchase	523	8.9000 €	4,654.70 €	XPAR
29/12/2017	Purchase	40	8.9000 €	356.00 €	XPAR
Total 29/12/2017		6,100	8.8855 €	54,201.40 €	XPAR
Total 27/12/2017 - 29/12/2017		18,107	8.8990 €	161,133.59 €	XPAR

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FINANCIAL CALENDAR 2018 (subject to change)

FY-2017 results: February 12th 2018, after market close

3M-2018 results: April 24th 2018, after market close

Annual Shareholder's General Meeting 2017: May 16th 2018

H1-2018 results: July 26th 2018, before market opening

9M-2018 results: October 24th 2018, after market close

FINANCIAL INFORMATION

This press release, as well as COFACE SA's integral regulatory information, can be found on the Group's website:

<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM), please refer to our Interim Financial Report for S1-2017 and our 2016 Registration Document



REGULATED INFORMATION : ONGOING

About Coface

Coface, a world-leading credit insurer, offers 50,000 companies around the globe solutions to protect them against the risk of financial default of their clients, both on their domestic and export markets. The Group, which aims to be the most agile global credit insurer in the industry, is present in 100 countries, employs 4,300 people, and posted consolidated turnover of €1.411 billion in 2016. Coface publishes quarterly country and sector risk assessments based on its unique knowledge of companies' payment behavior and on the expertise of its 660 underwriters and credit analysts located close to clients and their debtors.

www.coface.com

COFACE SA. is listed on Euronext Paris – Compartment B
ISIN: FR0010667147 / Ticker: COFA

