

Paris, October 30th 2018 – 17h45

**COFACE SA: Disclosure of trading in own shares
(excluding the liquidity agreement) made between
October 22nd and October 26th 2018**

Pursuant to Regulation (EU) No 596/2014 of 16 April 2014 on market abuse¹

The main features of the 2018-2019 Share Buyback Program have been published on the Company's website (<http://www.coface.com/Investors/Disclosure-requirements>, under "Own share transactions") and are also described in the Registration Document. This information shall be completed with the press release of October 25th 2018.

Trading session of (Date)	Transaction	Number of shares	Weighted average price	Gross amount	MIC Code	Purpose of buyback
26/10/2018	Purchase	164	8.0800 €	1,325.12 €	XPAR	Cancellation
26/10/2018	Purchase	100	8.0600 €	806.00 €	XPAR	Cancellation
26/10/2018	Purchase	129	8.0200 €	1,034.58 €	XPAR	Cancellation
26/10/2018	Purchase	200	8.0100 €	1,602.00 €	XPAR	Cancellation
26/10/2018	Purchase	248	8.0200 €	1,988.96 €	XPAR	Cancellation
26/10/2018	Purchase	389	8.0000 €	3,112.00 €	XPAR	Cancellation
26/10/2018	Purchase	1,214	8.0900 €	9,821.26 €	XPAR	Cancellation
26/10/2018	Purchase	407	8.1100 €	3,300.77 €	XPAR	Cancellation
26/10/2018	Purchase	525	8.0800 €	4,242.00 €	XPAR	Cancellation
26/10/2018	Purchase	596	8.1400 €	4,851.44 €	XPAR	Cancellation
26/10/2018	Purchase	543	8.1500 €	4,425.45 €	XPAR	Cancellation
26/10/2018	Purchase	605	8.1300 €	4,918.65 €	XPAR	Cancellation
26/10/2018	Purchase	526	8.1100 €	4,265.86 €	XPAR	Cancellation
26/10/2018	Purchase	200	8.1100 €	1,622.00 €	CHIX	Cancellation
26/10/2018	Purchase	90	8.1100 €	729.90 €	CHIX	Cancellation
26/10/2018	Purchase	91	8.1000 €	737.10 €	BATE	Cancellation
26/10/2018	Purchase	148	8.1000 €	1,198.80 €	TRQX	Cancellation
26/10/2018	Purchase	1,000	8.1000 €	8,100.00 €	TRQX	Cancellation

¹ Also in pursuant to Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (and updates); Article L.225-209 and seq. of the French Commercial Code; Article L.221-3, Article L.241-1 and seq. of the General Regulation of the French Market Authority (AMF); AMF Recommendation DOC-2017-04 Guide for issuers on their own shares transactions and for stabilization measures.

REGULATED INFORMATION : ONGOING

26/10/2018	Purchase	553	8.0700 €	4,462.71 €	XPAR	Cancellation
26/10/2018	Purchase	663	8.0600 €	5,343.78 €	XPAR	Cancellation
26/10/2018	Purchase	869	8.0600 €	7,004.14 €	XPAR	Cancellation
26/10/2018	Purchase	634	8.0500 €	5,103.70 €	XPAR	Cancellation
26/10/2018	Purchase	160	8.0500 €	1,288.00 €	BATE	Cancellation
26/10/2018	Purchase	392	8.0500 €	3,155.60 €	BATE	Cancellation
26/10/2018	Purchase	400	8.0400 €	3,216.00 €	XPAR	Cancellation
26/10/2018	Purchase	214	8.0400 €	1,720.56 €	XPAR	Cancellation
26/10/2018	Purchase	286	8.0700 €	2,308.02 €	XPAR	Cancellation
26/10/2018	Purchase	936	8.0700 €	7,553.52 €	XPAR	Cancellation
26/10/2018	Purchase	200	8.0600 €	1,612.00 €	CHIX	Cancellation
26/10/2018	Purchase	979	8.0600 €	7,890.74 €	XPAR	Cancellation
26/10/2018	Purchase	695	8.0500 €	5,594.75 €	XPAR	Cancellation
26/10/2018	Purchase	908	8.0400 €	7,300.32 €	XPAR	Cancellation
26/10/2018	Purchase	1,195	8.0600 €	9,631.70 €	XPAR	Cancellation
26/10/2018	Purchase	835	8.0600 €	6,730.10 €	XPAR	Cancellation
26/10/2018	Purchase	74	8.0600 €	596.44 €	XPAR	Cancellation
26/10/2018	Purchase	842	8.0600 €	6,786.52 €	XPAR	Cancellation
26/10/2018	Purchase	261	8.0600 €	2,103.66 €	XPAR	Cancellation
26/10/2018	Purchase	311	8.0500 €	2,503.55 €	XPAR	Cancellation
26/10/2018	Purchase	368	8.0500 €	2,962.40 €	XPAR	Cancellation
26/10/2018	Purchase	106	8.0500 €	853.30 €	XPAR	Cancellation
26/10/2018	Purchase	98	8.0500 €	788.90 €	XPAR	Cancellation
26/10/2018	Purchase	25	8.0500 €	201.25 €	XPAR	Cancellation
26/10/2018	Purchase	50	8.0500 €	402.50 €	XPAR	Cancellation
26/10/2018	Purchase	88	8.0500 €	708.40 €	XPAR	Cancellation
26/10/2018	Purchase	94	8.0500 €	756.70 €	XPAR	Cancellation
26/10/2018	Purchase	169	8.0500 €	1,360.45 €	XPAR	Cancellation
26/10/2018	Purchase	544	8.0500 €	4,379.20 €	XPAR	Cancellation
26/10/2018	Purchase	494	8.0400 €	3,971.76 €	XPAR	Cancellation
26/10/2018	Purchase	412	8.0400 €	3,312.48 €	XPAR	Cancellation
26/10/2018	Purchase	63	8.0500 €	507.15 €	XPAR	Cancellation
26/10/2018	Purchase	398	8.0500 €	3,203.90 €	XPAR	Cancellation
26/10/2018	Purchase	157	8.0500 €	1,263.85 €	XPAR	Cancellation
26/10/2018	Purchase	275	8.0500 €	2,213.75 €	XPAR	Cancellation
26/10/2018	Purchase	379	8.0500 €	3,050.95 €	XPAR	Cancellation
26/10/2018	Purchase	275	8.0300 €	2,208.25 €	XPAR	Cancellation
26/10/2018	Purchase	317	8.0300 €	2,545.51 €	XPAR	Cancellation
26/10/2018	Purchase	31	8.0300 €	248.93 €	XPAR	Cancellation
26/10/2018	Purchase	565	8.0400 €	4,542.60 €	XPAR	Cancellation
26/10/2018	Purchase	1,239	8.0600 €	9,986.34 €	CHIX	Cancellation
26/10/2018	Purchase	23	8.0300 €	184.69 €	XPAR	Cancellation
26/10/2018	Purchase	14	8.0300 €	112.42 €	XPAR	Cancellation
26/10/2018	Purchase	325	8.0300 €	2,609.75 €	XPAR	Cancellation
26/10/2018	Purchase	400	8.0500 €	3,220.00 €	XPAR	Cancellation

REGULATED INFORMATION : ONGOING

26/10/2018	Purchase	110	8.0500 €	885.50 €	XPAR	Cancellation
26/10/2018	Purchase	550	8.0500 €	4,427.50 €	XPAR	Cancellation
26/10/2018	Purchase	130	8.0500 €	1,046.50 €	XPAR	Cancellation
26/10/2018	Purchase	241	8.0300 €	1,935.23 €	XPAR	Cancellation
26/10/2018	Purchase	861	8.0500 €	6,931.05 €	XPAR	Cancellation
26/10/2018	Purchase	136	8.0500 €	1,094.80 €	XPAR	Cancellation
26/10/2018	Purchase	228	8.0500 €	1,835.40 €	XPAR	Cancellation
26/10/2018	Purchase	137	8.0500 €	1,102.85 €	XPAR	Cancellation
26/10/2018	Purchase	205	8.0500 €	1,650.25 €	XPAR	Cancellation
26/10/2018	Purchase	355	8.0500 €	2,857.75 €	XPAR	Cancellation
26/10/2018	Purchase	25	8.0500 €	201.25 €	CHIX	Cancellation
26/10/2018	Purchase	310	8.0600 €	2,498.60 €	CHIX	Cancellation
26/10/2018	Purchase	586	8.0600 €	4,723.16 €	CHIX	Cancellation
26/10/2018	Purchase	635	8.0600 €	5,118.10 €	CHIX	Cancellation
Total 26/10/2018		24,924	8.0613 €	200,920	XPAR	Cancellation
		1,148	8.1000 €	9,299	TRQX	
		3,285	8.0643 €	26,491	CHIX	
		643	8.0571 €	5,181	BATE	
		30,000	8.0630 €	241,891 €		
Total 22/10/2018 - 26/10/2018		30,000	8.0630 €	241,891 €		Cancellation



REGULATED INFORMATION : ONGOING

CONTACTS ANALYSTS / INVESTORS

Thomas JACQUET
T. +33 (0)1 49 02 12 58
thomas.jacquet@coface.com

Ana Cecilia URIBE ARCE DE BREANT
T. +33 (0)1 49 02 22 40
anacecilia.uribearce@coface.com

FINANCIAL CALENDAR 2019 (subject to change)

FY-18 results: 11 February 2019 (after market close)

Q1-2019 results: 24 April 2019 (after market close)

Annual General Shareholders' Meeting 2018: 16 May 2019

H1-2019 results: 25 July 2019 (after market close)

9M-2019 results: 23 October 2019 (after market close)

FINANCIAL INFORMATION

This press release, as well as COFACE SA's integral regulatory information, can be found on the Group's website:

<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM),
please refer to our Interim Financial Report for S1-2018 and our 2017 Registration Document

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COFACE SA est cotée sur le Compartiment A d'Euronext Paris

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