

Paris, February 19th 2018 – 17h45

**COFACE SA: Disclosure of trading in own shares
(excluding the liquidity agreement) made between
February 12th and February 16th 2018**

Pursuant to Regulation (EU) No 596/2014 of 16 April 2014 on market abuse¹

The main features of the 2017-2018 Share Buyback Program have been published on the Company's website (<http://www.coface.com/Investors/Disclosure-requirements>, under "Own share transactions") and are also described in the Registration Document. This information shall be completed with the press release of February 12th 2018.

Trading session of (Date)	Transaction	Number of shares	Weighted average price	Gross amount	MIC Code	Purpose of buyback
16/02/2018	Purchase	398	9.5200 €	3,788.96 €	XPAR	Cancellation
16/02/2018	Purchase	133	9.5200 €	1,266.16 €	XPAR	Cancellation
16/02/2018	Purchase	465	9.4700 €	4,403.55 €	XPAR	Cancellation
16/02/2018	Purchase	500	9.4400 €	4,720.00 €	XPAR	Cancellation
16/02/2018	Purchase	54	9.4400 €	509.76 €	XPAR	Cancellation
16/02/2018	Purchase	7	9.4500 €	66.15 €	XPAR	Cancellation
16/02/2018	Purchase	100	9.4500 €	945.00 €	XPAR	Cancellation
16/02/2018	Purchase	254	9.4500 €	2,400.30 €	XPAR	Cancellation
16/02/2018	Purchase	178	9.4500 €	1,682.10 €	XPAR	Cancellation
16/02/2018	Purchase	311	9.4700 €	2,945.17 €	XPAR	Cancellation
16/02/2018	Purchase	217	9.4700 €	2,054.99 €	XPAR	Cancellation
16/02/2018	Purchase	603	9.4600 €	5,704.38 €	XPAR	Cancellation
16/02/2018	Purchase	382	9.4700 €	3,617.54 €	XPAR	Cancellation
16/02/2018	Purchase	194	9.4700 €	1,837.18 €	XPAR	Cancellation
16/02/2018	Purchase	24	9.4900 €	227.76 €	XPAR	Cancellation
16/02/2018	Purchase	526	9.4900 €	4,991.74 €	XPAR	Cancellation
16/02/2018	Purchase	77	9.5300 €	733.81 €	XPAR	Cancellation

¹ Also in pursuant to Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (and updates); Article L.225-209 and seq. of the French Commercial Code; Article L.221-3, Article L.241-1 and seq. of the General Regulation of the French Market Authority (AMF); AMF Recommendation DOC-2017-04 Guide for issuers on their own shares transactions and for stabilization measures.

REGULATED INFORMATION : ONGOING

16/02/2018	Purchase	118	9.5300 €	1,124.54 €	XPAR	Cancellation
16/02/2018	Purchase	531	9.5200 €	5,055.12 €	XPAR	Cancellation
16/02/2018	Purchase	550	9.5100 €	5,230.50 €	XPAR	Cancellation
16/02/2018	Purchase	133	9.5100 €	1,264.83 €	XPAR	Cancellation
16/02/2018	Purchase	392	9.5100 €	3,727.92 €	XPAR	Cancellation
16/02/2018	Purchase	6	9.5100 €	57.06 €	XPAR	Cancellation
16/02/2018	Purchase	547	9.5000 €	5,196.50 €	XPAR	Cancellation
16/02/2018	Purchase	533	9.4900 €	5,058.17 €	XPAR	Cancellation
16/02/2018	Purchase	396	9.4700 €	3,750.12 €	XPAR	Cancellation
16/02/2018	Purchase	123	9.4700 €	1,164.81 €	XPAR	Cancellation
16/02/2018	Purchase	567	9.4900 €	5,380.83 €	XPAR	Cancellation
16/02/2018	Purchase	537	9.4800 €	5,090.76 €	XPAR	Cancellation
16/02/2018	Purchase	253	9.4500 €	2,390.85 €	XPAR	Cancellation
16/02/2018	Purchase	3,679	9.4500 €	34,766.55 €	XPAR	Cancellation
16/02/2018	Purchase	568	9.4100 €	5,344.88 €	XPAR	Cancellation
16/02/2018	Purchase	200	9.4200 €	1,884.00 €	XPAR	Cancellation
16/02/2018	Purchase	413	9.4100 €	3,886.33 €	XPAR	Cancellation
16/02/2018	Purchase	121	9.4100 €	1,138.61 €	XPAR	Cancellation
16/02/2018	Purchase	555	9.4400 €	5,239.20 €	XPAR	Cancellation
16/02/2018	Purchase	528	9.5000 €	5,016.00 €	XPAR	Cancellation
16/02/2018	Purchase	525	9.4700 €	4,971.75 €	XPAR	Cancellation
16/02/2018	Purchase	532	9.4300 €	5,016.76 €	XPAR	Cancellation
16/02/2018	Purchase	529	9.4300 €	4,988.47 €	XPAR	Cancellation
16/02/2018	Purchase	414	9.4400 €	3,908.16 €	XPAR	Cancellation
16/02/2018	Purchase	114	9.4400 €	1,076.16 €	XPAR	Cancellation
16/02/2018	Purchase	526	9.4600 €	4,975.96 €	XPAR	Cancellation
16/02/2018	Purchase	575	9.4200 €	5,416.50 €	XPAR	Cancellation
16/02/2018	Purchase	10	9.4200 €	94.20 €	XPAR	Cancellation
16/02/2018	Purchase	6	9.4200 €	56.52 €	XPAR	Cancellation
16/02/2018	Purchase	72	9.4300 €	678.96 €	XPAR	Cancellation
16/02/2018	Purchase	3	9.4300 €	28.29 €	XPAR	Cancellation
Total 16/02/2018		18,479	9.4634 €	174,874	XPAR	Cancellation
Total 12/02/2018 - 16/02/2018		18,479	9.4634 €	174,873.86 €	XPAR	Cancellation



REGULATED INFORMATION : ONGOING

CONTACTS ANALYSTS / INVESTORS

Thomas JACQUET
T. +33 (0)1 49 02 12 58
thomas.jacquet@coface.com

Cécile COMBEAU
T. +33 (0)1 49 02 18 03
cecile.combeau@coface.com

FINANCIAL CALENDAR 2018 (subject to change)

3M-2018 results: April 24th 2018, after market close
Annual Shareholder's General Meeting 2017: May 16th 2018
H1-2018 results: July 26th 2018, before market opening
9M-2018 results: October 24th 2018, after market close

FINANCIAL INFORMATION

This press release, as well as COFACE SA's integral regulatory information, can be found on the Group's website:

<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM),
please refer to our Interim Financial Report for S1-2017 and our 2016 Registration Document

Coface: for trade - Building business together

70 years of experience and the most finely meshed network have made Coface a reference in credit insurance, risk management and the global economy. With the ambition to become the most agile, global trade credit insurance partner in the industry, Coface's experts work to the beat of the world economy, supporting 50,000 clients in building successful, growing and dynamic businesses. The Group's services and solutions protect and help companies take credit decisions to improve their ability to sell on both their domestic and export markets. In 2017, Coface employed ~4,100 people in 100 countries and registered turnover of €1.4 billion.

www.coface.com

COFACE SA est cotée sur le Compartiment A d'Euronext Paris

Code ISIN : FR0010667147 / Mnémonique : COFA

