COFACE SA: Half-year statement of the liquidity agreement of COFACE SA with ODDO BHF

Pursuant to Regulation (EU) No 596/2014 of 16 April 2014 on market abuse\(^1\)

As per the liquidity contract granted by COFACE SA to ODDO BHF on COFACE SA shares (Code ISIN FR0010667147), the following assets appeared on the liquidity account as at 31 December 2019:

- 104,486 COFACE SA shares
- 2,017,277.38 Euros

As a reminder, on the date of signature of the contract, the following resources appeared in the dedicated liquidity account:

- 76,542 COFACE SA shares
- 2,171,235.67 Euros

During the period from 01/07/2019 to 31/12/2019 were executed:

- Buy transactions: 3,124
- Sell transactions: 2,873

During the same period, the traded volumes represented:

- Buy transactions: 878,212 shares for 9,058,746.63 Euros
- Sell transactions: 875,148 shares for 9,021,843.53 Euros

\(^1\) Also in pursuant to articles L. 225-209 and following of the French Commercial Code, the provisions of the General Regulations of the French Market Regulator (AMF) and the AMF decision No.2011-07 (March 21st, 2011), updating the accepted market practices on liquidity agreements.
CONTACTS

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FINANCIAL CALENDAR 2020 (subject to change)
FY-2019 results: 5 February 2020 (after market close)
Investor Day: 25 February 2020 (Paris)
Q1-2020 results: 23 April 2020 (after market close)
Annual General Shareholders’ Meeting 2019: 14 May 2020
H1-2020 results: 29 July 2020 (after market close)
9M-2020 results: 29 October 2020 (after market close)

FINANCIAL INFORMATION
This press release, as well as COFACE SA’s integral regulatory information, can be found on the Group’s website:
http://www.coface.com/Investors

For regulated information on Alternative Performance Measures (APM), please refer to our Interim Financial Report for S1-2019 and our 2018 Registration Document.

Disclaimer - Certain declarations featured in this press release may contain forecasts that notably relate to future events, trends, projects or targets. By nature, these forecasts include identified or unidentified risks and uncertainties, and may be affected by many factors likely to give rise to a significant discrepancy between the real results and those stated in these declarations. Please refer to chapter 5 “Main risk factors and their management within the Group” of the Coface Group’s 2018 Registration Document filed with AMF on 3 April 2019 under the number No. D.19-0261 in order to obtain a description of certain major factors, risks and uncertainties likely to influence the Coface Group’s businesses. The Coface Group disclaims any intention or obligation to publish an update of these forecasts, or provide new information on future events or any other circumstance.