

## NOTE 8. EVENTS AFTER THE REPORTING PERIOD

On February 10, 2021, Natixis and Arch Capital announced that the sale of a 29.5% stake in Coface capital had received all the necessary approvals for its closing. In line with the announcements made in February 2020, all the directors representing Natixis have resigned. The Board then co-opted

four directors presented by Arch as well as Bernardo Sanchez Incera, who was then appointed Chairman of the Board. As of today, Coface's Board of Directors has therefore 10 members, 4 women and 6 men, the majority (6) of whom are independent directors.

## 4.5 FIVE-YEAR SUMMARY OF COMPANY RESULTS

DETAILS (in euros)	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
<b>I – Year-end Capital</b>					
a) Share capital	314,496,464	314,496,464	307,798,522	304,063,898	304,063,898
b) Number of issued shares	157,248,232	157,248,232	153,899,261	152,031,949	152,031,949
c) Number of bonds convertible into shares	-	-	-	-	-
<b>II – Operations and income for the year</b>					
a) Revenue excluding tax	2,269,291	2,844,892	358,946	2,477,628	3,734,093
b) Income before tax, depreciation, amortisation and provisions	77,558,666	20,478,344	123,473,002	132,968,042	(17,758,389)
c) Income tax	517,871 <sup>(1)</sup>	(1,996,620)	(1,115,937)	(978,886)	1,179,988
d) Income after tax, depreciation, amortisation and provisions	75,381,066	20,815,235	122,604,984	132,677,046	(18,938,377)
e) Distributed profits	20,397,756 <sup>(2)</sup>	53,290,817 <sup>(3)</sup>	122,332,846 <sup>(4)</sup>	0 <sup>(5)</sup>	82,900,339 <sup>(6)</sup>
<i>of which interim dividends</i>					
<b>III – Earnings per share</b>					
a) Income after tax, but before depreciation, amortisation and provisions	0.49	0.14	0.81	0.88	0.12
b) Income after tax, depreciation, amortisation and provisions	0.48	0.13	0.80	0.87	0.12
c) Dividend paid to each share	0.13	0.37	0.79	-	0.55
<b>IV – Personnel</b>					
a) Average number of employees in the year	-	-	-	-	-
b) Payroll amount	-	-	-	-	-
c) Amount of sums paid in employee benefits	-	-	-	-	-

(1) In 2016, the tax income comes from the income from tax-consolidated companies.

(2) For 2016, a distribution of €0.13 per share, i.e., €20,397,756 (excluding treasury shares), was distributed as voted by the Annual Shareholders' Meeting of May 17, 2017.

(3) For 2017, a distribution of €0.34 per share, i.e., €52,895,439 (excluding treasury shares), was distributed as voted by the Annual Shareholders' Meeting of May 16, 2018.

(4) For 2018, a distribution of €0.79 per share, i.e., €122,332,846 (excluding treasury shares), was distributed as voted by the Annual Shareholders' Meeting of May 16, 2019.

(5) In view of the scale of the health crisis and following the vote at the Combined General Meeting of 14 May 2020, it was decided not to pay a dividend in respect of the financial year ending December 31, 2019.

(6) For 2020, a distribution of €0.55 per share (€82,900,339) will be submitted to the Shareholders' Meeting of May 12, 2021.