

NOTE 8 EVENTS AFTER THE REPORTING PERIOD

Acquisition of North America data analytics boutique Rel8ed

On January 30, 2023, Coface announced the acquisition of North American data analytics boutique Rel8ed. The acquisition brings new, rich data sets and analytics capabilities, which will benefit Coface trade credit insurance as well as the Company's business information customers and teams.

4.5 FIVE-YEAR SUMMARY OF COMPANY RESULTS

SA SDGP 41 was incorporated on March 23, 2000 and became COFACE SA (at the EGM held on July 26, 2007).

| DETAILS (in euros) | FY 2018 | FY 2019 | FY 2020 | FY 2021 | FY 2022 |
|---|----------------------------|------------------|---------------------------|----------------------------|----------------------------|
| I – Year-end Capital | | | | | |
| a) Share capital | 307,798,522 | 304,063,898 | 304,063,898 | 300,359,584 | 300,359,584 |
| b) Number of issued shares | 153,899,261 | 152,031,949 | 152,031,949 | 150,179,792 | 150,179,792 |
| c) Number of bonds convertible into shares | - | - | - | - | - |
| II – Operations and Income for the year | | | | | |
| a) Revenue excluding tax | 358,946 | 2,477,628 | 3,734,093 | 1,043,302 | 4,653,864 |
| b) Income before tax, depreciation, amortisation and provisions | 123,473,002 | 132,968,042 | (17,758,389) | 80,528,202 | 325,735,062 |
| c) Income tax | (1,115,937) | (978,886) | 1,179,988 | 1,695,116 | 744,811 |
| d) Income after tax, depreciation, amortisation and provisions | 122,604,984 | 132,677,046 | (18,938,377) | 82,223,318 | 326,479,873 |
| e) Distributed profits | 122,332,846 ⁽¹⁾ | 0 ⁽²⁾ | 82,900,339 ⁽³⁾ | 225,269,688 ⁽⁴⁾ | 226,576,784 ⁽⁵⁾ |
| <i>of which interim dividends</i> | | | | | |
| III – Earnings per share | | | | | |
| a) Income after tax, but before depreciation, amortisation and provisions | 0.81 | 0.88 | 0.12 | 0.54 | 2.17 |
| b) Income after tax, depreciation, amortisation and provisions | 0.80 | 0.87 | 0.12 | 0.55 | 2.17 |
| c) Dividend paid to each share | 0.79 | - | 0.55 | 1.50 | 1.52 |
| IV – Personnel | | | | | |
| a) Average number of employees in the year | - | - | - | - | - |
| b) Payroll amount | - | - | - | - | - |
| c) Amount of sums paid in employee benefits | - | - | - | - | - |

(1) For 2018, a distribution of €0.79 per share, i.e. €122,332,846 (€119,423,806 excluding treasury shares), was distributed as voted by the Annual Shareholders' Meeting of May 16, 2019.

(2) In view of the scale of the public health crisis and following the vote at the Combined General Meeting of May 14, 2020, it was decided not to pay a dividend in respect of the financial year ending December 31, 2019.

(3) For 2020, a distribution of €0.55 per share, i.e. €82,900,339 (€81,976,242 excluding treasury shares), was distributed as voted by the Annual Shareholders' Meeting of May 12, 2021.

(4) For 2021, a distribution of €1.50 per share, i.e. €225,269,688 (€224,028,658 excluding treasury shares), was distributed as voted by the Annual Shareholders' Meeting of May 17, 2022.

(5) For 2022, a distribution of €1.52 per share, i.e. €226,576,784, will be submitted to the Annual Shareholders' Meeting of May 16, 2023.