

PRESS RELEASE

Paris, May 14th, 2018 - 17h45

COFACE SA: Disclosure of total number of voting rights and number of shares in the capital as at May 11th, 2018

Total Number of	Theoretical Number of	Number of Real
Shares Capital	Voting Rights ¹	Voting Rights ²
157,248,232	157,248,232	155,756,005

- (1) including own shares
- (2) excluding own shares

About Coface

COFACE SA is a *société anonyme* (joint-stock corporation), with a Board of Directors (*Conseil d'Administration*) incorporated under the laws of France, and is governed by the provisions of the French Commercial Code. The Company is registered with the Nanterre Trade and Companies Register (*Registre du Commerce et des Sociétés*) under the number 432 413 599. The Company's registered office is at 1 Place Costes et Bellonte, 92270 Bois Colombes, France.

At the date of May 11th, 2018, the Company's share capital amounts to €314,496,464, divided into 157,248,232 shares, all of the same class, and all of which are fully paid up and subscribed.



PRESS RELEASE

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MEDIA RELATIONS

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FINANCIAL CALENDAR 2018 (subject to change)

Annual General Meeting of Shareholders 2017: 16 May 2018 H1-2018 results: 26 July 2018, before market opening 9M-2018 results: 24 October 2018, after market close

FINANCIAL INFORMATION

This press release, as well as COFACE SA's integral regulatory information, can be found on the Group's website: http://www.coface.com/Investors

For regulated information on Alternative Performance Measures (APM) please refer to our Interim Financial Report for S1-2017 and our 2017 Registration Document.

Coface: for trade - Building business together

70 years of experience and the most finely meshed international network have made Coface a reference in credit insurance, risk management and the global economy. With the ambition to become the most agile, global trade credit insurance partner in the industry, Coface's experts work to the beat of the world economy, supporting 50,000 clients in building successful, growing and dynamic businesses. The Group's services and solutions protect and help companies take credit decisions to improve their ability to sell on both their domestic and export markets. In 2017, Coface employed ~4,100 people and registered turnover of €1.4 billion.

www,coface,com

COFACE SA is quoted in Compartment A of Euronext Paris

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DISCLAIMER - Certain declarations featured in this press release may contain forecasts that notably relate to future events, trends, projects or targets. By nature, these forecasts include identified or unidentified risks and uncertainties, and may be affected by many factors likely to give rise to a significant discrepancy between the real results and those stated in these declarations. Please refer to chapter 5 "Main risk factors and their management within the Group" of the Coface Group's 2017 Registration Document filed with AMF on 5 April 2018 under the number No. D.18-0267 in order to obtain a description of certain major factors, risks and uncertainties likely to influence the Coface Group's businesses. The Coface Group disclaims any intention or obligation to publish an update of these forecasts, or provide new information on future events or any other circumstance.