

Paris, 21st December 2020 – 17:45

COFACE SA: Disclosure of trading in own shares (excluding the liquidity agreement) made between 14 December 2020 and 18 December 2020

Pursuant to Regulation (EU) No 596/2014 of 16 April 2014 on market abuse¹

The main features of the 2020-2021 Share Buyback Program have been published on the Company's website (<http://www.coface.com/Investors/Disclosure-requirements>, under "Own share transactions") and are also described in the Registration Document. This information shall be completed with the press release of 26 October 2020.

Aggregated presentation by day and by market

Trading session of (Date)	Transaction	Number of shares	Weighted average price	Gross amount	MIC Code	Purpose of buyback
Total 14/12/2020		12,000	8.4546 €	101,455	XPAR	Cancellation
		12,000	8.4546 €	101,455 €		
Total 15/12/2020		10,000	8.3071 €	83,071	XPAR	Cancellation
		10,000	8.3071 €	83,071 €		
Total 16/12/2020		13,000	8.5123 €	110,660	XPAR	Cancellation
		13,000	8.5123 €	110,660 €		
Total 17/12/2020		12,000	8.5786 €	102,943	XPAR	Cancellation
		12,000	8.5786 €	102,943 €		
Total 18/12/2020		7,000	8.3598 €	58,519	XPAR	Cancellation
		7,000	8.3598 €	58,519 €		
Total 14/12/2020 - 18/12/2020		54,000	8.4564 €	456,647 €		Cancellation

¹ Also in pursuant to Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (and updates); Article L.225-209 and seq. of the French Commercial Code; Article L.221-3, Article L.241-1 and seq. of the General Regulation of the French Market Authority (AMF); AMF Recommendation DOC-2017-04 Guide for issuers on their own shares transactions and for stabilization measures.

Detail transaction by transaction

Trading session of (Date)	Transaction	Number of shares	Weighted average price	Gross amount	MIC Code	Purpose of buyback
14/12/2020	Purchase	201	8.5400 €	1,716.54 €	XPAR	Cancellation
14/12/2020	Purchase	506	8.5400 €	4,321.24 €	XPAR	Cancellation
14/12/2020	Purchase	25	8.5400 €	213.50 €	XPAR	Cancellation
14/12/2020	Purchase	522	8.5000 €	4,437.00 €	XPAR	Cancellation
14/12/2020	Purchase	479	8.5200 €	4,081.08 €	XPAR	Cancellation
14/12/2020	Purchase	352	8.5100 €	2,995.52 €	XPAR	Cancellation
14/12/2020	Purchase	6	8.5100 €	51.06 €	XPAR	Cancellation
14/12/2020	Purchase	615	8.5000 €	5,227.50 €	XPAR	Cancellation
14/12/2020	Purchase	458	8.4600 €	3,874.68 €	XPAR	Cancellation
14/12/2020	Purchase	313	8.4600 €	2,647.98 €	XPAR	Cancellation
14/12/2020	Purchase	180	8.4600 €	1,522.80 €	XPAR	Cancellation
14/12/2020	Purchase	581	8.4500 €	4,909.45 €	XPAR	Cancellation
14/12/2020	Purchase	189	8.5200 €	1,610.28 €	XPAR	Cancellation
14/12/2020	Purchase	254	8.5200 €	2,164.08 €	XPAR	Cancellation
14/12/2020	Purchase	498	8.5500 €	4,257.90 €	XPAR	Cancellation
14/12/2020	Purchase	354	8.5000 €	3,009.00 €	XPAR	Cancellation
14/12/2020	Purchase	6	8.4800 €	50.88 €	XPAR	Cancellation
14/12/2020	Purchase	354	8.4800 €	3,001.92 €	XPAR	Cancellation
14/12/2020	Purchase	549	8.4700 €	4,650.03 €	XPAR	Cancellation
14/12/2020	Purchase	456	8.4500 €	3,853.20 €	XPAR	Cancellation
14/12/2020	Purchase	156	8.4500 €	1,318.20 €	XPAR	Cancellation
14/12/2020	Purchase	55	8.4500 €	464.75 €	XPAR	Cancellation
14/12/2020	Purchase	251	8.4500 €	2,120.95 €	XPAR	Cancellation
14/12/2020	Purchase	366	8.3800 €	3,067.08 €	XPAR	Cancellation
14/12/2020	Purchase	474	8.4300 €	3,995.82 €	XPAR	Cancellation
14/12/2020	Purchase	287	8.4500 €	2,425.15 €	XPAR	Cancellation
14/12/2020	Purchase	173	8.4500 €	1,461.85 €	XPAR	Cancellation
14/12/2020	Purchase	480	8.3900 €	4,027.20 €	XPAR	Cancellation
14/12/2020	Purchase	394	8.3800 €	3,301.72 €	XPAR	Cancellation
14/12/2020	Purchase	94	8.3800 €	787.72 €	XPAR	Cancellation
14/12/2020	Purchase	847	8.3800 €	7,097.86 €	XPAR	Cancellation
14/12/2020	Purchase	229	8.3800 €	1,919.02 €	XPAR	Cancellation
14/12/2020	Purchase	463	8.3800 €	3,879.94 €	XPAR	Cancellation
14/12/2020	Purchase	461	8.3800 €	3,863.18 €	XPAR	Cancellation
14/12/2020	Purchase	372	8.4100 €	3,128.52 €	XPAR	Cancellation
15/12/2020	Purchase	63	8.3600 €	526.68 €	XPAR	Cancellation
15/12/2020	Purchase	327	8.3600 €	2,733.72 €	XPAR	Cancellation
15/12/2020	Purchase	507	8.3900 €	4,253.73 €	XPAR	Cancellation
15/12/2020	Purchase	148	8.3800 €	1,240.24 €	XPAR	Cancellation
15/12/2020	Purchase	212	8.3800 €	1,776.56 €	XPAR	Cancellation
15/12/2020	Purchase	638	8.3500 €	5,327.30 €	XPAR	Cancellation
15/12/2020	Purchase	1,000	8.3000 €	8,300.00 €	XPAR	Cancellation
15/12/2020	Purchase	490	8.2900 €	4,062.10 €	XPAR	Cancellation
15/12/2020	Purchase	455	8.3000 €	3,776.50 €	XPAR	Cancellation
15/12/2020	Purchase	425	8.3300 €	3,540.25 €	XPAR	Cancellation
15/12/2020	Purchase	511	8.3700 €	4,277.07 €	XPAR	Cancellation

REGULATED INFORMATION : ONGOING

15/12/2020	Purchase	367	8.3500 €	3,064.45 €	XPAR	Cancellation
15/12/2020	Purchase	440	8.3500 €	3,674.00 €	XPAR	Cancellation
15/12/2020	Purchase	459	8.3200 €	3,818.88 €	XPAR	Cancellation
15/12/2020	Purchase	23	8.3200 €	191.36 €	XPAR	Cancellation
15/12/2020	Purchase	21	8.3200 €	174.72 €	XPAR	Cancellation
15/12/2020	Purchase	374	8.2500 €	3,085.50 €	XPAR	Cancellation
15/12/2020	Purchase	175	8.2700 €	1,447.25 €	XPAR	Cancellation
15/12/2020	Purchase	825	8.2700 €	6,822.75 €	XPAR	Cancellation
15/12/2020	Purchase	500	8.2400 €	4,120.00 €	XPAR	Cancellation
15/12/2020	Purchase	500	8.2400 €	4,120.00 €	XPAR	Cancellation
15/12/2020	Purchase	490	8.2400 €	4,037.60 €	XPAR	Cancellation
15/12/2020	Purchase	510	8.2500 €	4,207.50 €	XPAR	Cancellation
15/12/2020	Purchase	141	8.3200 €	1,173.12 €	XPAR	Cancellation
15/12/2020	Purchase	399	8.3200 €	3,319.68 €	XPAR	Cancellation
16/12/2020	Purchase	401	8.4200 €	3,376.42 €	XPAR	Cancellation
16/12/2020	Purchase	605	8.5200 €	5,154.60 €	XPAR	Cancellation
16/12/2020	Purchase	451	8.5400 €	3,851.54 €	XPAR	Cancellation
16/12/2020	Purchase	426	8.5700 €	3,650.82 €	XPAR	Cancellation
16/12/2020	Purchase	538	8.5600 €	4,605.28 €	XPAR	Cancellation
16/12/2020	Purchase	482	8.5700 €	4,130.74 €	XPAR	Cancellation
16/12/2020	Purchase	217	8.5700 €	1,859.69 €	XPAR	Cancellation
16/12/2020	Purchase	571	8.5900 €	4,904.89 €	XPAR	Cancellation
16/12/2020	Purchase	443	8.6100 €	3,814.23 €	XPAR	Cancellation
16/12/2020	Purchase	413	8.6000 €	3,551.80 €	XPAR	Cancellation
16/12/2020	Purchase	251	8.5800 €	2,153.58 €	XPAR	Cancellation
16/12/2020	Purchase	113	8.5800 €	969.54 €	XPAR	Cancellation
16/12/2020	Purchase	387	8.5900 €	3,324.33 €	XPAR	Cancellation
16/12/2020	Purchase	10	8.5500 €	85.50 €	XPAR	Cancellation
16/12/2020	Purchase	349	8.5500 €	2,983.95 €	XPAR	Cancellation
16/12/2020	Purchase	360	8.5500 €	3,078.00 €	XPAR	Cancellation
16/12/2020	Purchase	434	8.5100 €	3,693.34 €	XPAR	Cancellation
16/12/2020	Purchase	382	8.5000 €	3,247.00 €	XPAR	Cancellation
16/12/2020	Purchase	620	8.4700 €	5,251.40 €	XPAR	Cancellation
16/12/2020	Purchase	234	8.4600 €	1,979.64 €	XPAR	Cancellation
16/12/2020	Purchase	121	8.4600 €	1,023.66 €	XPAR	Cancellation
16/12/2020	Purchase	595	8.5000 €	5,057.50 €	XPAR	Cancellation
16/12/2020	Purchase	431	8.4800 €	3,654.88 €	XPAR	Cancellation
16/12/2020	Purchase	775	8.4800 €	6,572.00 €	XPAR	Cancellation
16/12/2020	Purchase	156	8.4800 €	1,322.88 €	XPAR	Cancellation
16/12/2020	Purchase	22	8.4800 €	186.56 €	XPAR	Cancellation
16/12/2020	Purchase	205	8.4800 €	1,738.40 €	XPAR	Cancellation
16/12/2020	Purchase	8	8.4800 €	67.84 €	XPAR	Cancellation
16/12/2020	Purchase	133	8.4700 €	1,126.51 €	XPAR	Cancellation
16/12/2020	Purchase	867	8.4700 €	7,343.49 €	XPAR	Cancellation
16/12/2020	Purchase	304	8.4500 €	2,568.80 €	XPAR	Cancellation
16/12/2020	Purchase	1	8.4500 €	8.45 €	XPAR	Cancellation
16/12/2020	Purchase	538	8.4500 €	4,546.10 €	XPAR	Cancellation
16/12/2020	Purchase	1,157	8.4500 €	9,776.65 €	XPAR	Cancellation
17/12/2020	Purchase	393	8.5400 €	3,356.22 €	XPAR	Cancellation
17/12/2020	Purchase	82	8.5400 €	700.28 €	XPAR	Cancellation

REGULATED INFORMATION : ONGOING

17/12/2020	Purchase	363	8.5600 €	3,107.28 €	XPAR	Cancellation
17/12/2020	Purchase	881	8.5800 €	7,558.98 €	XPAR	Cancellation
17/12/2020	Purchase	105	8.6000 €	903.00 €	XPAR	Cancellation
17/12/2020	Purchase	440	8.6000 €	3,784.00 €	XPAR	Cancellation
17/12/2020	Purchase	563	8.6300 €	4,858.69 €	XPAR	Cancellation
17/12/2020	Purchase	498	8.6300 €	4,297.74 €	XPAR	Cancellation
17/12/2020	Purchase	498	8.6200 €	4,292.76 €	XPAR	Cancellation
17/12/2020	Purchase	29	8.6200 €	249.98 €	XPAR	Cancellation
17/12/2020	Purchase	134	8.6200 €	1,155.08 €	XPAR	Cancellation
17/12/2020	Purchase	416	8.5800 €	3,569.28 €	XPAR	Cancellation
17/12/2020	Purchase	457	8.6100 €	3,934.77 €	XPAR	Cancellation
17/12/2020	Purchase	36	8.6000 €	309.60 €	XPAR	Cancellation
17/12/2020	Purchase	369	8.6000 €	3,173.40 €	XPAR	Cancellation
17/12/2020	Purchase	366	8.6200 €	3,154.92 €	XPAR	Cancellation
17/12/2020	Purchase	30	8.6500 €	259.50 €	XPAR	Cancellation
17/12/2020	Purchase	334	8.6500 €	2,889.10 €	XPAR	Cancellation
17/12/2020	Purchase	623	8.6300 €	5,376.49 €	XPAR	Cancellation
17/12/2020	Purchase	38	8.6300 €	327.94 €	XPAR	Cancellation
17/12/2020	Purchase	363	8.5800 €	3,114.54 €	XPAR	Cancellation
17/12/2020	Purchase	469	8.5800 €	4,024.02 €	XPAR	Cancellation
17/12/2020	Purchase	484	8.5400 €	4,133.36 €	XPAR	Cancellation
17/12/2020	Purchase	547	8.5200 €	4,660.44 €	XPAR	Cancellation
17/12/2020	Purchase	86	8.5200 €	732.72 €	XPAR	Cancellation
17/12/2020	Purchase	498	8.5200 €	4,242.96 €	XPAR	Cancellation
17/12/2020	Purchase	17	8.5200 €	144.84 €	XPAR	Cancellation
17/12/2020	Purchase	557	8.5200 €	4,745.64 €	XPAR	Cancellation
17/12/2020	Purchase	426	8.5200 €	3,629.52 €	XPAR	Cancellation
17/12/2020	Purchase	151	8.5700 €	1,294.07 €	XPAR	Cancellation
17/12/2020	Purchase	747	8.5700 €	6,401.79 €	XPAR	Cancellation
17/12/2020	Purchase	1,000	8.5600 €	8,560.00 €	XPAR	Cancellation
18/12/2020	Purchase	406	8.4400 €	3,426.64 €	XPAR	Cancellation
18/12/2020	Purchase	389	8.4000 €	3,267.60 €	XPAR	Cancellation
18/12/2020	Purchase	193	8.3600 €	1,613.48 €	XPAR	Cancellation
18/12/2020	Purchase	179	8.3600 €	1,496.44 €	XPAR	Cancellation
18/12/2020	Purchase	428	8.3200 €	3,560.96 €	XPAR	Cancellation
18/12/2020	Purchase	512	8.3100 €	4,254.72 €	XPAR	Cancellation
18/12/2020	Purchase	370	8.2900 €	3,067.30 €	XPAR	Cancellation
18/12/2020	Purchase	768	8.3200 €	6,389.76 €	XPAR	Cancellation
18/12/2020	Purchase	312	8.3200 €	2,595.84 €	XPAR	Cancellation
18/12/2020	Purchase	1,245	8.3200 €	10,358.40 €	XPAR	Cancellation
18/12/2020	Purchase	332	8.3700 €	2,778.84 €	XPAR	Cancellation
18/12/2020	Purchase	34	8.3700 €	284.58 €	XPAR	Cancellation
18/12/2020	Purchase	28	8.3600 €	234.08 €	XPAR	Cancellation
18/12/2020	Purchase	232	8.3600 €	1,939.52 €	XPAR	Cancellation
18/12/2020	Purchase	351	8.3400 €	2,927.34 €	XPAR	Cancellation
18/12/2020	Purchase	47	8.3400 €	391.98 €	XPAR	Cancellation
18/12/2020	Purchase	173	8.3400 €	1,442.82 €	XPAR	Cancellation
18/12/2020	Purchase	1	8.5000 €	8.50 €	XPAR	Cancellation
18/12/2020	Purchase	1,000	8.4800 €	8,480.00 €	XPAR	Cancellation



REGULATED INFORMATION : ONGOING

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FINANCIAL CALENDAR 2020/2021 (subject to change)

FY-2020 results: 10 February 2021 (after market close)
Q1-2021 results: 27 April 2021 (after market close)
Annual General Shareholders' Meeting 2020: 12 May 2021
H1-2021 results: 28 July 2021 (after market close)
9M-2021 results: 28 October 2021 (after market close)

FINANCIAL INFORMATION

This press release, as well as COFACE SA's integral regulatory information, can be found on the Group's website:

<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM), please refer to our Interim Financial Report for S1-2020 and our 2019 Universal Registration Document.

Coface: for trade

With over 70 years of experience and the most extensive international network, Coface is a leader in trade credit insurance and adjacent specialty services, including Factoring, Single Risk insurance, Bonding and Information services. Coface's experts work to the beat of the global economy, helping ~50,000 clients build successful, growing, and dynamic businesses across the world. Coface helps companies in their credit decisions. The Group's services and solutions strengthen their ability to sell by protecting them against the risks of non-payment in their domestic and export markets. In 2019, Coface employed ~4,250 people and registered a turnover of €1.5 billion.

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COFACE SA is quoted in Compartment A of Euronext Paris
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