

Paris, 19 December 2018 – 18h30

## COFACE SA:

### Capital reduction by cancellation of treasury shares

The Board of Directors of COFACE SA, in its meeting of 24 October 2018 and pursuant to the 14<sup>th</sup> resolution of the Combined General Meeting of 16 May 2018, decided to cancel the 3,348,971 shares bought under the share buyback programme, as announced on 12 February 2018; and correlatively, to reduce the share capital of the company.

As a result, the share capital of COFACE SA now stands at €307,798,522 divided into 153,899,261 shares with a nominal value of €2 each.

This decision does not affect the execution of the liquidity agreement. The details of the transactions carried out under the buy-back programme are available on the company's website <https://www.coface.com/Investors/Disclosure-requirements>, under the heading "Transactions in own shares".

Thus, based on the current information, the total number of voting rights and shares comprising the share capital of COFACE SA as of 19 December 2018 is as follows:

Shares capital in €	Total number of shares	Theoretical number of voting rights <sup>1</sup>	Number of effective voting rights <sup>2</sup>
307,798,522	153,899,261	153,899,261	151,595,657

(1) including own shares

(2) excluding own shares

## CONTACTS

### MEDIA RELATIONS

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### FINANCIAL CALENDAR 2019 (subject to change)

FY-18 results: 11 February 2019 (after market close)

Q1-2019 results: 24 April 2019 (after market close)

Annual General Shareholders' Meeting 2018: 16 May 2019

H1-2019 results: 25 July 2019 (after market close)

9M-2019 results: 23 October 2019 (after market close)

### FINANCIAL INFORMATION

This press release, as well as COFACE SA's integral regulatory information, can be found on the Group's website:

<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM)  
please refer to our Interim Financial Report for S1-2018 and our 2017 Registration Document.

#### **Coface: for trade - Building business together**

70 years of experience and the most finely meshed international network have made Coface a reference in credit insurance, risk management and the global economy. With the ambition to become the most agile, global trade credit insurance partner in the industry, Coface's experts work to the beat of the world economy, supporting 50,000 clients in building successful, growing and dynamic businesses. The Group's services and solutions protect and help companies take credit decisions to improve their ability to sell on both their domestic and export markets. In 2017, Coface employed ~4,100 people and registered turnover of €1.4 billion.

[www.coface.com](http://www.coface.com)

COFACE SA is quoted in Compartment A of Euronext Paris  
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