



REGULATED INFORMATION : ONGOING

Paris, April 3rd 2018 – 17h45

COFACE SA: Disclosure of trading in own shares (excluding the liquidity agreement) made between March 26th and 30th 2018

Pursuant to Regulation (EU) No 596/2014 of 16 April 2014 on market abuse¹

The main features of the 2017-2018 Share Buyback Program have been published on the Company's website (<http://www.coface.com/Investors/Disclosure-requirements>, under "Own share transactions") and are also described in the Registration Document. This information shall be completed with the press release of February 12th 2018.

Trading session of (Date)	Transaction	Number of shares	Weighted average price	Gross amount	MIC Code	Purpose of buyback
26/03/2018	Purchase	383	9.7200 €	3,722.76 €	XPAR	Cancellation
26/03/2018	Purchase	185	9.7200 €	1,798.20 €	XPAR	Cancellation
26/03/2018	Purchase	516	9.7100 €	5,010.36 €	XPAR	Cancellation
26/03/2018	Purchase	50	9.8000 €	490.00 €	XPAR	Cancellation
26/03/2018	Purchase	459	9.8000 €	4,498.20 €	XPAR	Cancellation
26/03/2018	Purchase	512	9.8000 €	5,017.60 €	XPAR	Cancellation
26/03/2018	Purchase	200	9.6200 €	1,924.00 €	XPAR	Cancellation
26/03/2018	Purchase	451	9.6100 €	4,334.11 €	XPAR	Cancellation
26/03/2018	Purchase	74	9.6100 €	711.14 €	XPAR	Cancellation
26/03/2018	Purchase	284	9.7700 €	2,774.68 €	XPAR	Cancellation
26/03/2018	Purchase	233	9.7700 €	2,276.41 €	XPAR	Cancellation
26/03/2018	Purchase	200	9.5900 €	1,918.00 €	XPAR	Cancellation
26/03/2018	Purchase	66	9.5900 €	632.94 €	XPAR	Cancellation
26/03/2018	Purchase	512	9.5800 €	4,904.96 €	XPAR	Cancellation
26/03/2018	Purchase	521	9.5600 €	4,980.76 €	XPAR	Cancellation
26/03/2018	Purchase	200	9.5600 €	1,912.00 €	XPAR	Cancellation
26/03/2018	Purchase	68	9.5600 €	650.08 €	XPAR	Cancellation
26/03/2018	Purchase	176	9.5500 €	1,680.80 €	XPAR	Cancellation
26/03/2018	Purchase	382	9.5600 €	3,651.92 €	XPAR	Cancellation

¹ Also in pursuant to Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (and updates); Article L.225-209 and seq. of the French Commercial Code; Article L.221-3, Article L.241-1 and seq. of the General Regulation of the French Market Authority (AMF); AMF Recommendation DOC-2017-04 Guide for issuers on their own shares transactions and for stabilization measures.

REGULATED INFORMATION : ONGOING

26/03/2018	Purchase	508	9.5800 €	4,866.64 €	XPAR	Cancellation
26/03/2018	Purchase	369	9.5800 €	3,535.02 €	XPAR	Cancellation
26/03/2018	Purchase	146	9.5800 €	1,398.68 €	XPAR	Cancellation
26/03/2018	Purchase	544	9.5800 €	5,211.52 €	XPAR	Cancellation
26/03/2018	Purchase	13	9.5800 €	124.54 €	XPAR	Cancellation
26/03/2018	Purchase	200	9.5900 €	1,918.00 €	XPAR	Cancellation
26/03/2018	Purchase	200	9.5700 €	1,914.00 €	XPAR	Cancellation
26/03/2018	Purchase	516	9.5600 €	4,932.96 €	XPAR	Cancellation
26/03/2018	Purchase	526	9.5600 €	5,028.56 €	XPAR	Cancellation
26/03/2018	Purchase	130	9.5500 €	1,241.50 €	XPAR	Cancellation
26/03/2018	Purchase	383	9.5500 €	3,657.65 €	XPAR	Cancellation
26/03/2018	Purchase	541	9.5400 €	5,161.14 €	XPAR	Cancellation
26/03/2018	Purchase	549	9.5400 €	5,237.46 €	XPAR	Cancellation
26/03/2018	Purchase	566	9.4700 €	5,360.02 €	XPAR	Cancellation
26/03/2018	Purchase	523	9.4600 €	4,947.58 €	XPAR	Cancellation
26/03/2018	Purchase	512	9.4700 €	4,848.64 €	XPAR	Cancellation
26/03/2018	Purchase	544	9.4900 €	5,162.56 €	XPAR	Cancellation
26/03/2018	Purchase	541	9.5000 €	5,139.50 €	XPAR	Cancellation
26/03/2018	Purchase	530	9.5400 €	5,056.20 €	XPAR	Cancellation
26/03/2018	Purchase	525	9.5200 €	4,998.00 €	XPAR	Cancellation
26/03/2018	Purchase	533	9.4800 €	5,052.84 €	XPAR	Cancellation
26/03/2018	Purchase	508	9.4800 €	4,815.84 €	XPAR	Cancellation
26/03/2018	Purchase	89	9.4900 €	844.61 €	XPAR	Cancellation
26/03/2018	Purchase	375	9.4900 €	3,558.75 €	XPAR	Cancellation
26/03/2018	Purchase	79	9.4900 €	749.71 €	XPAR	Cancellation
26/03/2018	Purchase	550	9.5300 €	5,241.50 €	XPAR	Cancellation
26/03/2018	Purchase	573	9.5300 €	5,460.69 €	XPAR	Cancellation
26/03/2018	Purchase	559	9.5200 €	5,321.68 €	XPAR	Cancellation
26/03/2018	Purchase	122	9.5500 €	1,165.10 €	XPAR	Cancellation
26/03/2018	Purchase	300	9.5500 €	2,865.00 €	XPAR	Cancellation
26/03/2018	Purchase	128	9.5500 €	1,222.40 €	XPAR	Cancellation
26/03/2018	Purchase	568	9.5000 €	5,396.00 €	XPAR	Cancellation
26/03/2018	Purchase	328	9.4800 €	3,109.44 €	XPAR	Cancellation
Total 26/03/2018		18,550	9.5651 €	177,433 €	XPAR	Cancellation
27/03/2018	Purchase	564	9.5800 €	5,403.12 €	XPAR	Cancellation
27/03/2018	Purchase	529	9.6200 €	5,088.98 €	XPAR	Cancellation
27/03/2018	Purchase	137	9.5500 €	1,308.35 €	XPAR	Cancellation
27/03/2018	Purchase	87	9.5500 €	830.85 €	XPAR	Cancellation
27/03/2018	Purchase	337	9.5500 €	3,218.35 €	XPAR	Cancellation
27/03/2018	Purchase	492	9.5300 €	4,688.76 €	XPAR	Cancellation
27/03/2018	Purchase	42	9.5300 €	400.26 €	XPAR	Cancellation
27/03/2018	Purchase	548	9.5300 €	5,222.44 €	XPAR	Cancellation
27/03/2018	Purchase	566	9.5000 €	5,377.00 €	XPAR	Cancellation
27/03/2018	Purchase	32	9.4800 €	303.36 €	XPAR	Cancellation
27/03/2018	Purchase	33	9.4900 €	313.17 €	XPAR	Cancellation

REGULATED INFORMATION : ONGOING

27/03/2018	Purchase	426	9.5500 €	4,068.30 €	XPAR	Cancellation
27/03/2018	Purchase	78	9.5900 €	748.02 €	XPAR	Cancellation
27/03/2018	Purchase	13	9.5900 €	124.67 €	XPAR	Cancellation
27/03/2018	Purchase	200	9.6000 €	1,920.00 €	XPAR	Cancellation
27/03/2018	Purchase	77	9.5900 €	738.43 €	XPAR	Cancellation
27/03/2018	Purchase	72	9.6000 €	691.20 €	XPAR	Cancellation
27/03/2018	Purchase	153	9.6000 €	1,468.80 €	XPAR	Cancellation
27/03/2018	Purchase	383	9.6000 €	3,676.80 €	XPAR	Cancellation
27/03/2018	Purchase	26	9.5800 €	249.08 €	XPAR	Cancellation
27/03/2018	Purchase	519	9.5800 €	4,972.02 €	XPAR	Cancellation
27/03/2018	Purchase	121	9.6200 €	1,164.02 €	XPAR	Cancellation
27/03/2018	Purchase	572	9.6200 €	5,502.64 €	XPAR	Cancellation
27/03/2018	Purchase	548	9.6000 €	5,260.80 €	XPAR	Cancellation
27/03/2018	Purchase	512	9.5700 €	4,899.84 €	XPAR	Cancellation
27/03/2018	Purchase	48	9.5700 €	459.36 €	XPAR	Cancellation
27/03/2018	Purchase	17	9.5800 €	162.86 €	XPAR	Cancellation
27/03/2018	Purchase	376	9.5800 €	3,602.08 €	XPAR	Cancellation
27/03/2018	Purchase	1,217	9.5800 €	11,658.86 €	XPAR	Cancellation
27/03/2018	Purchase	430	9.5800 €	4,119.40 €	XPAR	Cancellation
Total 27/03/2018		18,600	9.5756 €	178,106 €	XPAR	Cancellation
28/03/2018	Purchase	595	9.5000 €	5,652.50 €	XPAR	Cancellation
28/03/2018	Purchase	580	9.5000 €	5,510.00 €	XPAR	Cancellation
28/03/2018	Purchase	564	9.4600 €	5,335.44 €	XPAR	Cancellation
28/03/2018	Purchase	561	9.4500 €	5,301.45 €	XPAR	Cancellation
28/03/2018	Purchase	566	9.4600 €	5,354.36 €	XPAR	Cancellation
28/03/2018	Purchase	535	9.5200 €	5,093.20 €	XPAR	Cancellation
28/03/2018	Purchase	480	9.5000 €	4,560.00 €	XPAR	Cancellation
28/03/2018	Purchase	124	9.5000 €	1,178.00 €	XPAR	Cancellation
28/03/2018	Purchase	530	9.4600 €	5,013.80 €	XPAR	Cancellation
28/03/2018	Purchase	588	9.4200 €	5,538.96 €	XPAR	Cancellation
28/03/2018	Purchase	469	9.4400 €	4,427.36 €	XPAR	Cancellation
28/03/2018	Purchase	90	9.4400 €	849.60 €	XPAR	Cancellation
28/03/2018	Purchase	395	9.4200 €	3,720.90 €	XPAR	Cancellation
28/03/2018	Purchase	135	9.4200 €	1,271.70 €	XPAR	Cancellation
28/03/2018	Purchase	551	9.4500 €	5,206.95 €	XPAR	Cancellation
28/03/2018	Purchase	392	9.4500 €	3,704.40 €	XPAR	Cancellation
28/03/2018	Purchase	549	9.4500 €	5,188.05 €	XPAR	Cancellation
28/03/2018	Purchase	138	9.4100 €	1,298.58 €	XPAR	Cancellation
28/03/2018	Purchase	407	9.4100 €	3,829.87 €	XPAR	Cancellation
28/03/2018	Purchase	560	9.4200 €	5,275.20 €	XPAR	Cancellation
28/03/2018	Purchase	537	9.4200 €	5,058.54 €	XPAR	Cancellation
28/03/2018	Purchase	350	9.4400 €	3,304.00 €	XPAR	Cancellation
28/03/2018	Purchase	539	9.4500 €	5,093.55 €	XPAR	Cancellation
28/03/2018	Purchase	524	9.4600 €	4,957.04 €	XPAR	Cancellation
28/03/2018	Purchase	454	9.4600 €	4,294.84 €	XPAR	Cancellation

REGULATED INFORMATION : ONGOING

28/03/2018	Purchase	34	9.4600 €	321.64 €	XPAR	Cancellation
28/03/2018	Purchase	39	9.4600 €	368.94 €	XPAR	Cancellation
28/03/2018	Purchase	533	9.4600 €	5,042.18 €	XPAR	Cancellation
28/03/2018	Purchase	551	9.4400 €	5,201.44 €	XPAR	Cancellation
28/03/2018	Purchase	238	9.4100 €	2,239.58 €	XPAR	Cancellation
28/03/2018	Purchase	199	9.4100 €	1,872.59 €	XPAR	Cancellation
28/03/2018	Purchase	541	9.4200 €	5,096.22 €	XPAR	Cancellation
28/03/2018	Purchase	602	9.4300 €	5,676.86 €	XPAR	Cancellation
28/03/2018	Purchase	542	9.4500 €	5,121.90 €	XPAR	Cancellation
28/03/2018	Purchase	540	9.4500 €	5,103.00 €	XPAR	Cancellation
28/03/2018	Purchase	149	9.4200 €	1,403.58 €	XPAR	Cancellation
28/03/2018	Purchase	577	9.4100 €	5,429.57 €	XPAR	Cancellation
28/03/2018	Purchase	525	9.4100 €	4,940.25 €	XPAR	Cancellation
28/03/2018	Purchase	524	9.3700 €	4,909.88 €	XPAR	Cancellation
28/03/2018	Purchase	68	9.3700 €	637.16 €	XPAR	Cancellation
28/03/2018	Purchase	925	9.4000 €	8,695.00 €	XPAR	Cancellation
28/03/2018	Purchase	925	9.4000 €	8,695.00 €	XPAR	Cancellation
28/03/2018	Purchase	75	9.4000 €	705.00 €	XPAR	Cancellation
Total 28/03/2018		18,800	9.4403 €	177,478 €	XPAR	Cancellation
29/03/2018	Purchase	542	9.4300 €	5,111.06 €	XPAR	Cancellation
29/03/2018	Purchase	553	9.4200 €	5,209.26 €	XPAR	Cancellation
29/03/2018	Purchase	86	9.3700 €	805.82 €	XPAR	Cancellation
29/03/2018	Purchase	533	9.3700 €	4,994.21 €	XPAR	Cancellation
29/03/2018	Purchase	403	9.4000 €	3,788.20 €	XPAR	Cancellation
29/03/2018	Purchase	141	9.4000 €	1,325.40 €	XPAR	Cancellation
29/03/2018	Purchase	534	9.4000 €	5,019.60 €	XPAR	Cancellation
29/03/2018	Purchase	566	9.3800 €	5,309.08 €	XPAR	Cancellation
29/03/2018	Purchase	600	9.3800 €	5,628.00 €	XPAR	Cancellation
29/03/2018	Purchase	559	9.3800 €	5,243.42 €	XPAR	Cancellation
29/03/2018	Purchase	290	9.3800 €	2,720.20 €	XPAR	Cancellation
29/03/2018	Purchase	282	9.3800 €	2,645.16 €	XPAR	Cancellation
29/03/2018	Purchase	558	9.3600 €	5,222.88 €	XPAR	Cancellation
29/03/2018	Purchase	540	9.3500 €	5,049.00 €	XPAR	Cancellation
29/03/2018	Purchase	290	9.3400 €	2,708.60 €	XPAR	Cancellation
29/03/2018	Purchase	202	9.3400 €	1,886.68 €	XPAR	Cancellation
29/03/2018	Purchase	55	9.3400 €	513.70 €	XPAR	Cancellation
29/03/2018	Purchase	542	9.3000 €	5,040.60 €	XPAR	Cancellation
29/03/2018	Purchase	601	9.2900 €	5,583.29 €	XPAR	Cancellation
29/03/2018	Purchase	540	9.2900 €	5,016.60 €	XPAR	Cancellation
29/03/2018	Purchase	611	9.2900 €	5,676.19 €	XPAR	Cancellation
29/03/2018	Purchase	579	9.2800 €	5,373.12 €	XPAR	Cancellation
29/03/2018	Purchase	596	9.2500 €	5,513.00 €	XPAR	Cancellation
29/03/2018	Purchase	290	9.3100 €	2,699.90 €	XPAR	Cancellation
29/03/2018	Purchase	9	9.3100 €	83.79 €	XPAR	Cancellation
29/03/2018	Purchase	122	9.3100 €	1,135.82 €	XPAR	Cancellation

REGULATED INFORMATION : ONGOING

29/03/2018	Purchase	618	9.3200 €	5,759.76 €	XPAR	Cancellation
29/03/2018	Purchase	586	9.3100 €	5,455.66 €	XPAR	Cancellation
29/03/2018	Purchase	565	9.3000 €	5,254.50 €	XPAR	Cancellation
29/03/2018	Purchase	560	9.2900 €	5,202.40 €	XPAR	Cancellation
29/03/2018	Purchase	535	9.2700 €	4,959.45 €	XPAR	Cancellation
29/03/2018	Purchase	129	9.2400 €	1,191.96 €	XPAR	Cancellation
29/03/2018	Purchase	668	9.2600 €	6,185.68 €	XPAR	Cancellation
29/03/2018	Purchase	537	9.2600 €	4,972.62 €	XPAR	Cancellation
29/03/2018	Purchase	60	9.3000 €	558.00 €	XPAR	Cancellation
29/03/2018	Purchase	304	9.3000 €	2,827.20 €	XPAR	Cancellation
29/03/2018	Purchase	553	9.2900 €	5,137.37 €	XPAR	Cancellation
29/03/2018	Purchase	536	9.2900 €	4,979.44 €	XPAR	Cancellation
29/03/2018	Purchase	524	9.3000 €	4,873.20 €	XPAR	Cancellation
29/03/2018	Purchase	19	9.3000 €	176.70 €	XPAR	Cancellation
29/03/2018	Purchase	600	9.2800 €	5,568.00 €	XPAR	Cancellation
29/03/2018	Purchase	412	9.2800 €	3,823.36 €	XPAR	Cancellation
29/03/2018	Purchase	188	9.2800 €	1,744.64 €	XPAR	Cancellation
29/03/2018	Purchase	224	9.2800 €	2,078.72 €	XPAR	Cancellation
29/03/2018	Purchase	412	9.2800 €	3,823.36 €	XPAR	Cancellation
29/03/2018	Purchase	146	9.2800 €	1,354.88 €	XPAR	Cancellation
29/03/2018	Purchase	77	9.2800 €	714.56 €	XPAR	Cancellation
29/03/2018	Purchase	173	9.2800 €	1,605.44 €	XPAR	Cancellation
Total 29/03/2018		19,050	9.3202 €	177,549 €	XPAR	Cancellation
TOTAL 26/03/2018 - 30/03/2018		75,000	9.4742 €	710,566 €	XPAR	Cancellation



REGULATED INFORMATION : ONGOING

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FINANCIAL CALENDAR 2018 (subject to change)

3M-2018 results: April 24th 2018, after market close
Annual Shareholder's General Meeting 2017: May 16th 2018
H1-2018 results: July 26th 2018, before market opening
9M-2018 results: October 24th 2018, after market close

FINANCIAL INFORMATION

This press release, as well as COFACE SA's integral regulatory information, can be found on the Group's website:

<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM),
please refer to our Interim Financial Report for S1-2017 and our 2016 Registration Document

Coface: for trade - Building business together

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