



REGULATED INFORMATION : ONGOING

Paris, July 2nd, 2019 – 17h45

COFACE SA: Half-year statement of the liquidity agreement of COFACE SA with ODDO BHF

Pursuant to Regulation (EU) No 596/2014 of 16 April 2014 on market abuse¹

As per the liquidity contract granted by COFACE SA to ODDO BHF on COFACE SA shares (Code ISIN FR0010667147), the following assets appeared on the liquidity account as at June 30th, 2019:

- **101,422 COFACE SA shares**
- **EUR 2,056,508.75**

At the last half-year statement of the liquidity contract, as of December 31st, 2018, the following assets appeared on the account:

- **126,637 COFACE SA shares**
- **EUR 1,767,879.97**

As a reminder, by contract dated June 29th, 2018 and for a period of one year, renewable by tacit agreement, COFACE SA has entrusted ODDO BHF and NATIXIS with the implementation of a liquidity and market surveillance agreement, covering its ordinary shares, in accordance with the AMAFI Code of Ethics of March 8th, 2011 approved by the French Market Regulator (AMF) on March 21st, 2011. For the implementation of the contract, the following resources have been allocated to ODDO BHF and assigned to the liquidity account:

- **76,542 COFACE SA shares**
- **EUR 2,171,235.67**

¹ Also in pursuant to articles L. 225-209 and following of the French Commercial Code; the provisions of the General Regulations of the French Market Regulator (AMF) and the AMF decision No.2011-07 (March 21st, 2011), updating the accepted market practices on liquidity agreements.



REGULATED INFORMATION : ONGOING

CONTACTS

MEDIA RELATIONS

Agency ComCorp
Caroline PIERRON
T. +33 (0)1 55 01 09 88
coface@comcorp.fr

ANALYSTS / INVESTORS

Thomas JACQUET
T. +33 (0)1 49 02 12 58
thomas.jacquet@coface.com

Benoit CHASTEL
T. +33 (0)1 49 02 22 28
benoit.chastel@coface.com

FINANCIAL CALENDAR 2019 (subject to change)

H1-2019 results: 25 July 2019 (after market close)
9M-2019 results: 23 October 2019 (after market close)

FINANCIAL INFORMATION

This press release, as well as COFACE SA's integral regulatory information, can be found on the Group's website: <http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM) please refer to our Interim Financial Report for S1-2018 and our 2018 Registration Document.

Coface: for trade - Building business together

70 years of experience and the most finely meshed international network have made Coface a reference in credit insurance, risk management and the global economy. With the ambition to become the most agile, global trade credit insurance partner in the industry, Coface's experts work to the beat of the world economy, supporting 50,000 clients in building successful, growing and dynamic businesses. The Group's services and solutions protect and help companies take credit decisions to improve their ability to sell on both their domestic and export markets. In 2018, Coface employed ~4,100 people and registered turnover of €1.4 billion.

www.coface.com

COFACE SA is quoted in Compartment A of Euronext Paris
Code ISIN: FR0010667147 / Mnémonique : COFA



DISCLAIMER - Certain declarations featured in this press release may contain forecasts that notably relate to future events, trends, projects or targets. By nature, these forecasts include identified or unidentified risks and uncertainties, and may be affected by many factors likely to give rise to a significant discrepancy between the real results and those stated in these declarations. Please refer to chapter 5 "Main risk factors and their management within the Group" of the Coface Group's 2018 Registration Document filed with AMF on 3 April 2019 under the number No. D.19-0261 in order to obtain a description of certain major factors, risks and uncertainties likely to influence the Coface Group's businesses. The Coface Group disclaims any intention or obligation to publish an update of these forecasts, or provide new information on future events or any other circumstance.