

PRESS RELEASE

Paris, July 28th 2017 - 07h30

Communication setting out the arrangements for the supplying of the Interim Financial Report for the first half of 2017:

Copies of Coface's Interim Financial Report for the first half of 2017 are available, free of charge and on request by writing to the Company at 1 place Costes et Bellonte, 92270 Bois-Colombes, France, as well as on the websites of the Company (www.coface.com/Investors) and the AMF (www.amf-france.org).

The present press release and the full regulated information concerning COFACE SA are available on the Group's website http://www.coface.com/Investors

Conference call with financial analysts

A conference call to discuss Coface S1-2017 results with financial analysts will be held on July 28 2017 at 9.30am Paris time. Dial in numbers: +33(0)1 70 77 09 40 (France), +44 (0)203 367 9457 (UK), +1 646 722 4908 (US).

The presentation will be available at the following address: http://www.coface.com/Investors/Financial-reporting

CONTACTS

MEDIA

Monica COULL T. +33 (0)1 49 02 25 01 monica.coull@coface.com

Maria KRELLENSTEIN T. +33 (0)1 49 02 16 29 maria.krellenstein@coface.com

ANALYSTS / INVESTORS

Thomas JACQUET
T. +33 (0)1 49 02 12 58
thomas.jacquet@coface.com

Cécile COMBEAU T. +33 (0)1 49 02 18 03 cecile.combeau@coface.com

FINANCIAL CALENDAR 2017 (subject to change)

9M-2017 results: 25 October 2017, after market close

FINANCIAL INFORMATION

This press release, as well as Coface SA's integral regulatory information, can be found on the Group's website: http://www.coface.com/Investors

For regulated information on Alternative Performance Measures (APM), please refer to our Interim Financial Report for S1-2017 and our 2016 Registration Document.

Q1-2017 Results Page 1 / 2



PRESS RELEASE

About Coface

Coface, a world-leading credit insurer, offers 50,000 companies around the globe solutions to protect them against the risk of financial default of their clients, both on their domestic and export markets. The Group, which aims to be the most agile global credit insurer in the industry, is present in 100 countries, employs 4,300 people, and posted consolidated turnover of €1.411 billion in 2016. Coface publishes quarterly country and sector risk assessments based on its unique knowledge of companies' payment behaviour and on the expertise of its 660 underwriters and credit analysts located close to clients and their debtors.

www.coface.com

Coface SA. is listed on Euronext Paris – Compartment B ISIN: FR0010667147 / Ticker: COFA



DISCLAIMER - Certain declarations featured in this press release may contain forecasts that notably relate to future events, trends, projects or targets. By nature, these forecasts include identified or unidentified risks and uncertainties, and may be affected by many factors likely to give rise to a significant discrepancy between the real results and those stated in these declarations. Please refer to the section 2.4 "Report from the Chairman of the Board of Directors on corporate governance, internal control and risk management procedures" as well as chapter 5 "Main risk factors and their management within the Group" of the Coface Group's 2016 Registration Document filed with AMF on 12 April 2017 under the number No. R.17-016 in order to obtain a description of certain major factors, risks and uncertainties likely to influence the Coface Group's businesses. The Coface Group disclaims any intention or obligation to publish an update of these forecasts, or provide new information on future events or any other circumstance.

Q1-2017 Results Page 2 / 2